

Bringing Our Gifts to the Table: Creating Conditions for Financial Health in the Church

National Leadership Roundtable on Church Management
Annual Membership Conference

Conference Agenda

Wednesday, June 28, 2006

6:00-8:00pm **Welcome Reception**
Huntsman Hall, 8th Floor
3730 Walnut Street

Thursday, June 29, 2006

Transportation to Wharton from Ritz

7:30am **Continental Breakfast**
Huntsman Hall
3730 Walnut Street

8:00am **Registration**

8:30-8:45am **Opening Prayer**
Most Rev. Dale J. Melczek, Bishop of Gary

Welcome and Introduction
Ms. Kerry A. Robinson, Executive Director

8:45-9:00am **Everyone Counts: Finding the Means for Ministry and Service**
Dr. Francis J. Butler, President, FADICA

9:00-10:00am **Exploring Financial Challenges and Opportunities**
Most Rev. William B. Friend, Diocese of Shreveport, *moderator*
Most Rev. Edwin F. O'Brien, Archdiocese of Military Services
Most Rev. Michael J. Bransfield, Diocese of Wheeling-Charleston

10:00-10:30am **Plenary Discussion**

10:30-10:45am **Break**

- 10:45-11:45am **Effective Diocesan Planning**
Mr. James Lundholm-Eades, Director of Planning, Archdiocese of St. Paul & Minneapolis (video in break-out sessions)
- 11:50-12:20pm **Plenary Session Report Back**
Facilitated by Mr. James Lundholm-Eades, Director of Planning, Archdiocese of St. Paul & Minneapolis and Dr. Patrick Harker, Dean of the Wharton School
- 12:30-1:45pm **Lunch**
Renewal and Rebuilding in the Archdiocese of New Orleans
Mr. Frederick Gluck, Former Managing Director, McKinsey
Most Rev. Roger P. Morin, Auxiliary Bishop of New Orleans
Mr. John Eriksen, Director of Research and Client Services
- 2:00-4:00pm **Essentials of Church Financial Transparency:
The Archdiocese of Boston Transparency Project**
Rev. J. Donald Monan, S.J., Chancellor, Boston College, *moderator*
Mr. John H. McCarthy, CPA, Senior Fellow,
Hauser Center at Harvard University
Mr. Dominic A. Tarantino, CPA, Retired Chairman, Price Waterhouse World Firm
Mr. J. Malcolm Visbal, CPA, Retired Partner, Grant Thornton
- 4:30-5:30pm **Celebration of the Eucharist**
*St. Agatha & St. James Catholic Church
Chestnut and 38th Street*
Celebrant: Most Rev. Edwin F. O'Brien,
Archdiocese of Military Services
- 6:00-7:00pm **Cocktails**
*Houston Hall, Hall of Flags
3417 Spruce Street*
- 7:00-9:30pm **Banquet**
*Houston Hall, Hall of Flags
3417 Spruce Street*
Most Rev. J. Kevin Boland, Bishop of Savannah, Invocation
Award presentation – Geoffrey T. Boisi, Chair
Honoree: Archdiocese of Boston

Transportation to Ritz from Wharton

